Comparison of Downtown Taxable Retail Sales to Citywide Taxable Retail Sales 1998 (1)

Downtown Mountain View Market Feasibility Study

| | Downtown | itown | City of Mount | ountain View | Downtown |
|-------------------------------|---------------|------------------------------|---------------|----------------|----------|
| Category | Taxable Sales | Taxable Sales % Distribution | Taxable Sales | % Distribution | as % of |
| | | | | | Total |
| Groceries, Liquor & Sundries | \$2,976,524 | 7% | \$111,011,429 | 12% | 3% |
| Eating & Drinking Places | \$25,617,800 | 58% | \$101,804,000 | | 25% |
| Household Furnishings /Equip. | \$6,005,300 | 14% | \$59,700,000 | 6% | 10% |
| Hardware/Home Improvement | \$0 | 0% | \$39,586,000 | 4% | 0% |
| Apparel | \$0 | 0% | \$18,675,000 | 2% | 0% |
| Autos/Service | \$928,100 | 2% | \$181,921,429 | | 1% |
|) : ;; | | | | | |

SBE reported taxable sales for fourth quarter 1997 and and the first three quarters of 1998; fourth quarter 1998 was not available at the time of this study.

Total Retail Sales

\$43,988,824

100%

\$923,204,857

100%

5%

Specialty Retail/Services General Merchandise

\$8,461,100

19% 0%

\$181,921,429 \$195,621,000 \$214,886,000

2% 20% 21% 23%

4% 1%%

Taxable sales data are adjusted to include non taxable sales; excludes non retail or business taxable sales.

Sources: State Board of Equalization; HdL; Economic & Planning Systems, Inc.